

1300 19th Street NW, 8th Floor Washington, DC 20036

800.519.1541 www.oceanconservancy.org

Donating Gifts of Appreciated Securities to Ocean Conservancy

It is important to complete the form at the bottom and return to Ocean Conservancy as **no donor information** is transmitted with an electronic stock transfer. By completing this form you will help us quickly identify and acknowledge your gift.

Our policy is to sell the securities upon transfer, making the proceeds immediately available to create science-based solutions for a healthy ocean and the wildlife and communities that depend on it.

Electronic Transfer of Securities

Electronic transfer is the most secure and expedient delivery process available for making your gift. Please share the following information with your broker-dealer so they can initiate an electronic transfer:

DTC #: 0955

BANK: Bank of America

Contact: Julia Work, Officer Philanthropic Administrator

Phone/Email: (496) 992-9686; julia.work@bofa.com

Name of Security:

ACCT NAME: Ocean Conservancy (Tax ID # 23-7245152)

ACCT #: 45-16-026-1809383

Donor Details

Donor Betains
Please complete the information below and return it to Ocean Conservancy.
To: Taryn Cohen
Ocean Conservancy
1300 19th Street NW
8th Floor
Washington, DC 20036
Phone: (202) 351-0457 Email: give@oceanconservancy.org
Donor Name:
Address:
Telephone: Email:

of Shares: _____ Expected Value:_____