

1300 19th Street NW, 8th Floor
Washington, DC 20036



800.519.1541
www.oceanconservancy.org

Donating Gifts of Appreciated Securities to Ocean Conservancy

It is important to complete the form at the bottom and return to Ocean Conservancy as **no donor information** is transmitted with an electronic stock transfer. By completing this form you will help us quickly identify and acknowledge your gift.

Our policy is to sell the securities upon transfer, making the proceeds immediately available to create science-based solutions for a healthy ocean and the wildlife and communities that depend on it.

Electronic Transfer of Securities

Electronic transfer is the most secure and expedient delivery process available for making your gift. Please share the following information with your broker-dealer so they can initiate an electronic transfer:

DTC #: 0955
BANK: Bank of America
Contact: Julia Work, Officer Philanthropic Administrator
Phone/Email: (469) 992-9686; julia.work@bofa.com
ACCT NAME: Ocean Conservancy (Tax ID # 23-7245152)
ACCT #: 45-16-026-1809383

Donor Details

Please complete the information below and return it to Ocean Conservancy.

To: Holly Winters
Ocean Conservancy
1300 19th Street NW
8th Floor
Washington, DC 20036
Phone: (202) 351-0457 Email: give@oceanconservancy.org

Donor Name: _____

Address: _____

Telephone: _____ Email: _____

Name of Security: _____ # of Shares: _____ Expected Value: _____

Thank you for your support!